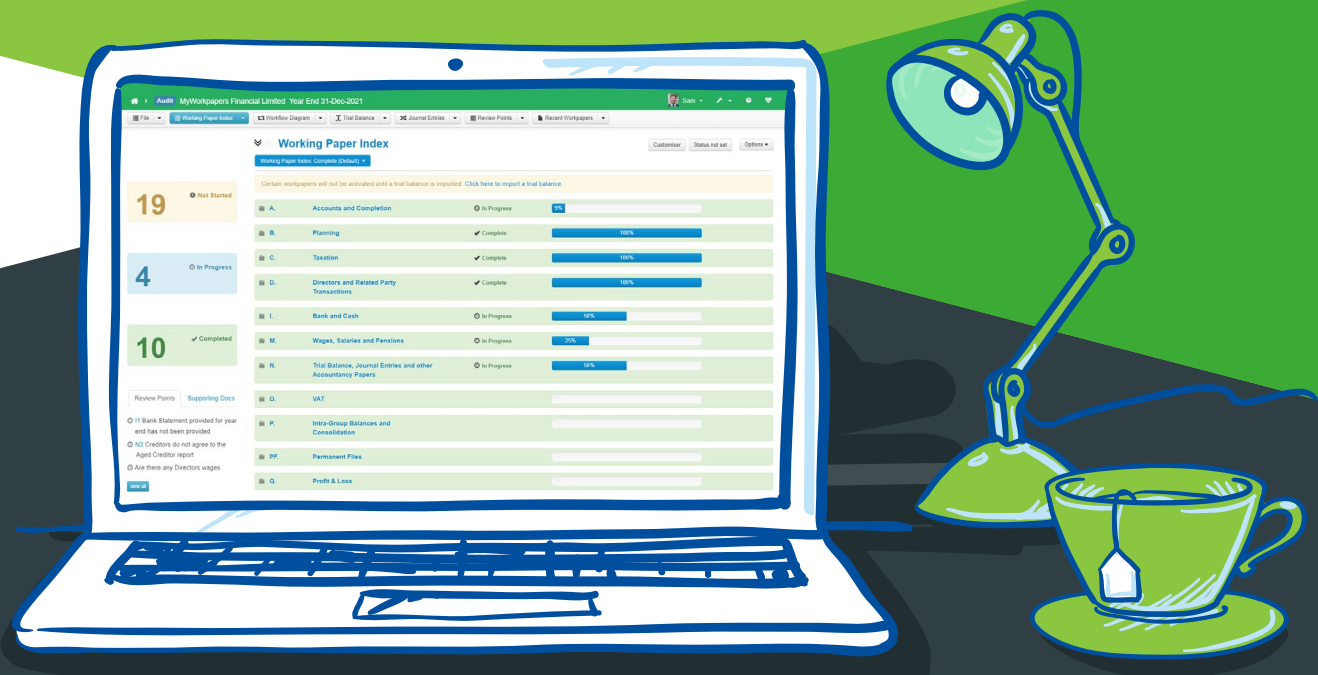




# Discover the future of digital workpapers for accounting and auditing

Designed for accounting practices, auditors, bookkeepers and businesses, MyWorkpapers is an industry proven cloud-based platform for digital workpapers, collaboration and reconciliation. Get ready to embrace digital transformation with MyWorkpapers.



## About our software

- Pre-built workpaper content, checklists and methodology, or use your own
- Supporting document management
- Connects with Office 365 so documents can be edited directly
- Annotate PDFs to draw attention to points of interest
- Collaboration and query management with your team, and your clients
- Task creation for your team, and for your clients
- Workflow management
- Standardise processes across your team
- Compliance assured content
- Workpapers for periodic and year-end
- Workpapers for audit

## What our customers say

“ MyWorkpapers enables our practice to embrace the world of digital auditing and accounting. Year-ends are now being processed as quickly as possible, our files are more accurate, up-to-date and professional than we had before. ”

Wagstaffs Chartered Accountants

## Key benefits and features



### Maximise your fee revenue

Automate the mundane and personalise the exceptions. See our [client case studies](#) showing significant increased productivity and higher fee recovery.



### Time and cost savings

Leverage numerous time saving features to streamline the way work is done and enable managers and staff to focus on productive tasks.



### Increase compliance quality

Standardise your processes, checklists and procedures for how work is done in your practice; monthly, quarterly, year-end and audit.



### Improve team collaboration

A cloud platform to do your work on, manage your work and collaborate.



### Manage jobs and tasks effectively

Customisable workflows, dashboards and analytics. Partners and managers can easily prioritise work, filter by deadlines, team members or job stage.



### Increase client retention and engagement

Collaborate and engage with clients in a timely and efficient manner. The client portal enables the sharing of documents and queries which all link to the client file.



### Reduce risk of errors

Workpaper index, programmes, checklists and reports are dynamically built from API (or CSV) connections to bookkeeping products.



### Audit trail of documents and work done

Automated version control for all documents, which ensures you can track all work, queries and responses through to a completed review.

Utilise specialised content packs with up-to-date standards, programmes, checklists and procedures from a range of leading content providers including:



Audit & Assurance and Year-end

## Seamless integration

Effortlessly import data from every major accounting platform.



Upcoming webinars: [myworkpapers.com/product-webinars](https://myworkpapers.com/product-webinars)

